

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS

EASTERN DIVISION

CASE NAME: EBRO REAL ESTATE HOLDINGS, LLC *

CASE NO. 09-10104

SUMMARY OF CASH RECEIPTS AND CASH DISBURSEMENTS

For Month Ending April, 2009

BEGINNING BALANCE IN ALL ACCOUNTS \$ 2121.52

RECEIPTS:

1. Receipts from operations RENT \$ 0
2. Other Receipts \$ 13747.25

DISBURSEMENTS:

3. Net payroll:
a. Officers \$ 0
b. Others \$ 0

4. Taxes
a. Federal Income Taxes \$ 0
b. FICA withholdings \$ 0
c. Employee's withholdings \$ 0
d. Employer's FICA \$ 0
e. Federal Unemployment Taxes \$ 0
f. State Income Tax \$ 0
g. State Employee withholdings \$ 0
h. All other state taxes \$ 0

5. Necessary expenses:
a. Rent or mortgage payments(s) \$ 0
b. Utilities \$ 0
c. Insurance \$ 0
d. Merchandise bought for
manufacture or sale \$ 0
e. Other necessary expenses
(specify) \$ 0

TOTAL DISBURSEMENTS \$ 0

NET RECEIPTS (DISBURSEMENTS) FOR THE CURRENT PERIOD \$ 15868.77

ENDING BALANCE IN BANK OF AMERICA \$ 2121.52
(Name of Bank)

ENDING BALANCE IN SHORE BANK \$ 13747.25
(Name of Bank)

ENDING BALANCE IN ALL ACCOUNTS \$ 15868.77

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RECEIPTS LISTING

FOR MONTH ENDING APRIL, 2009

Bank:

SHORE BANK

Location:

3401 S. KING DR. CHICAGO 60616

Account Name:

GBRO REAL ESTATE HOLDINGS LLC (DIP)

Account No.:

3100004682

DATE RECEIVED

DESCRIPTION

AMOUNT

4/16/09

OPEN DIP BANK ACCT

\$ 13747.25

TOTAL: \$ 13747.25

Receipts may be identified by major categories. It is not necessary to list each transaction separately by name of customer or invoice number. You must, however, create a separate list for each bank account to which receipts were deposited during the month.

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DISBURSEMENT LISTING

FOR MONTH ENDING APRIL, 2009

Bank: _____

Location: _____

Account Name: _____

Account No.: _____

<u>DATE DISBURSED</u>	<u>CHECK NO.</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
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NO DISBURSEMENTS

TOTAL: 0

You must create a separate list for each bank account from which disbursements were made during the month.

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FOR MONTH ENDING April, 20 09

STATEMENT OF INVENTORY

Beginning inventory	\$ <u>1012</u>
Add: purchases	\$ <u>4</u>
Less: goods sold (cost basis)	\$ <u>4</u>
Ending inventory	\$ <u>11</u>

PAYROLL INFORMATION STATEMENT

Gross payroll for this period	\$ <u>4</u>
Payroll taxes due but unpaid	\$ <u>4</u>

STATUS OF PAYMENTS TO SECURED CREDITORS AND LESSORS

Name of Creditor/ Lessor	Date regular payment is due	Amount of Regular Payment	Number of Payments Delinquent*	Amount of Payments Delinquent*
BoA	4/1	19630.18	1	19630.18
SOMERSON	4/1	18226.24	1	18226.24

* Include only post-petition payments.

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FOR MONTH ENDING April, 2009

STATEMENT OF AGED RECEIVABLES

ACCOUNTS RECEIVABLE:

Beginning of month balance	\$	<u>50338.42</u>			
Add: sales on account	\$	<u> </u>			
Less: collections	\$	<u> </u>			
End of month balance	\$	<u>50338.42</u>			
0-30 Days	31-60 Days	61-90 Days	Over 90 Days	End of Month TOTAL	
\$ <u>50338.42</u>	\$ <u> </u>	\$ <u> </u>	\$ <u> </u>	\$ <u>50338.42</u>	

STATEMENT OF ACCOUNTS PAYABLE (POST-PETITION)

Beginning of month balance	\$	<u>37856.42</u>			
Add: credit extended	\$	<u> </u>			
Less: payments of account	\$	<u> </u>			
End of month balance	\$	<u>37856.42</u>			
0-30 Days	31-60 Days	61-90 Days	Over 90 Days	End of Month TOTAL	
\$ <u>37856.42</u>	\$ <u> </u>	\$ <u> </u>	\$ <u> </u>	\$ <u>37856.42</u>	

ITEMIZE ALL POST-PETITION PAYABLES OVER 30 DAYS OLD ON A SEPARATE
SCHEDULE AND FILE WITH THIS REPORT

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FOR MONTH ENDING April, 2009

TAX QUESTIONNAIRE

Debtors in possession and trustees are required to pay all taxes incurred after the filing of their Chapter 11 petition on an as due basis. Please indicate whether the following post petition taxes or withholdings have been paid currently.

1. Federal Income Taxes	Yes ()	No ()	N/A
2. FICA withholdings	Yes ()	No ()	N/A
3. Employee's withholdings	Yes ()	No ()	N/A
4. Employer's FICA	Yes ()	No ()	N/A
5. Federal Unemployment Taxes	Yes ()	No ()	N/A
6. State Income Tax	Yes ()	No ()	N/A
7. State Employee withholdings	Yes ()	No ()	N/A
8. All other state taxes	Yes ()	No ()	N/A

If any of the above have not been paid, state below the tax not paid, the amounts past due and the date of last payment.

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DECLARATION UNDER PENALTY OF PERJURY

I, SILVIO VEGA, acting as the duly authorized agent for the Debtor in Possession (Trustee) declare under penalty of perjury under the laws of the United States that I have read and I certify that the figures, statements, disbursement itemizations, and account balances as listed in this Monthly Report of the Debtor are true and correct as of the date of this report to the best of my knowledge, information and belief.

Wey
For the Debtor In Possession (Trustee)

Print or type name and capacity of
person signing this Declaration:

SILVIO VEGA
GEN. MGR

DATED: 7/9/09

Account Statemer



010 00006 01

ACCOUNT:

DOCUMENTS:

3100004682

PAGE:

04/30/200

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000140

EBRO REAL ESTATE HOLDINGS, LLC

EBRO FOODS INC

1330 W 43RD ST

CHICAGO IL 60609

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Heartland Payment Systems, the sixth-largest payments processor in the U.S., announced that its processing systems were breached in 2008, exposing an undetermined number of consumers to potential fraud. The company delivers credit/debit/prepaid card processing, payroll, check management and payments solutions to more than 250,000 business locations nationwide.

Heartland feels that card holder names and numbers were exposed, but no cardholder Social Security numbers, unencrypted personal identification numbers PIN, addresses or telephone numbers were involved in the breach.

For more information on the breach, the company has set up a website: www.2008breach.com.

ShoreBank advises cardholders to examine their monthly statements closely and report any suspicious activity promptly by calling Customer Service at 1-800-905-7725, after hours please call 1-800-554-8969.

SMART BUSINESS CKG ACCOUNT 3100004682

MINIMUM BALANCE 13,747.25 LAST STATEMENT 04/16/09 .00
1 CREDITS TAXES 13,747.25
DEBITS .00
THIS STATEMENT 04/30/09 13,747.25

REF #.....DATE.....AMOUNT REF #.....DATE.....AMOUNT REF #.....DATE.....AMOUNT
04/16 13,747.25

DATE.....BALANCE DATE.....BALANCE DATE.....BALANCE
04/16 13,747.25

- END OF STATEMENT -